**Statement of exercise of the pre-emptive rights outcome   
(disclosure of insiders’ information)**

|  |  |  |  |
| --- | --- | --- | --- |
| 1. General information | | | |
| 1.1. Full firm name of the issuer | **Public Joint Stock Company «Interregional Distribution Grid Company of the South»** | | |
| 1.2. Short company name of the issuer | **IDGC of the South, PJSC** | | |
| 1.3. Location of the issuer | **Rostov-on-Don, Russian Federation** | | |
| 1.4. PSRN code of the Issuer | **1076164009096** | | |
| 1.5. TIN code of the issuer | **6164266561** | | |
| 1.6. Unique issuer code assigned by the registering authority | **34956-E** | | |
| 1.7. Web pages used by the Issuer to disclose information | [**http://www.mrsk-yuga.ru**](http://www.mrsk-yuga.ru/)  [**http://www.e-disclosure.ru/portal/company.aspx?id=11999**](http://www.e-disclosure.ru/portal/company.aspx?id=11999) | | |
| 2. Message content | | | |
| 2.1. Type, category, series and other identification characteristics of securities:  ***ordinary registered uncertified shares***  ***state registration number of additional issue of securities: 1-01-34956-Е,***  ***Date of state registration of securities issue: August 04, 2016***  ***International code (number) of securities identification (ISIN) RU000A0JPPG8.***  2.2. Maturity date (for the Issuer’s bonds and options): ***do not apply.***  2.3. State registration number of securities issue (additional issue) and date of state registration: ***1-01-34956-Е, August 4, 2016***  2.4. Name of the registering authority, which carried out the state registration of the additional issue of securities: ***Bank of Russia***  2.5. The number of placed securities and the nominal value (if its existence is fixed in the Russian Law) of each placed security: ***11 615 110 154 (Eleven billion six hundred and fifteen million one hundred and ten thousand one hundred and fifty-four) items with the nominal value of 10 (ten) kopecks each.***  2.6. The way of securities placement (public or private offering), in case of securities issue via private offering a list of potential securities acquirers: ***public offering.***  2.7. The securities placement price and the procedure of its determination, or data that the stated price and procedure shall be determined by the Issuer’s authorized management body after state registration of issue (additional issue) of securities (assignment of the identification number to issue (additional issue) of securities) and not later than the date of securities placement: ***the placement price of one additional ordinary registered uncertified share (including to persons included in the list of persons having the preemptive right to purchase placed additional shares) is 10 (Ten) kopecks.***  2.8. Granting of the preemptive securities acquisition right to the Issuer’s shareholders (members) and/or other individuals: ***The Issuer’s shareholders, according to the Article 40, Federal Joint Stock Companies Law, have the preferential right to purchase ordinary shares placed by public subscription, pro rata the number of their ordinary shares in the Issuer.***  2.9. Publication date of the notice of the possibility to exercise the preemptive right to purchase shares:  ***The notice of the possibility to exercise the preemptive right to purchase placed shares was published by the Issuer on the Issuer’s website in the Internet information and telecommunications network at www.mrsk-yuga.ru on August 9, 2016.***  2.10. Validity period of the preemptive right:  ***The validity period of the preemptive right (the period during which the application for the acquisition of shares under the preemptive right, as well as the document on payment of the acquired shares must be received by the Issuer) is 135 (One hundred thirty-five) days from the date of publication of the Notice of the possibility of exercising the preemptive right of placed shares acquisition on the Issuer's website in the Internet information and telecommunications network at www.mrsk-yuga.ru.***  2.11. The number of the Company’s additional shares placed as a result of exercising the preemptive right of their acquisition: ***1 439 091 953 (One billion four hundred and thirty-nine million and ninety-one thousand nine hundred and fifty-three)***  2.12. The quantity of additional shares of the Company, which remain to be placed by public offering after placement of shares to the persons having the preemptive right to acquire additional shares of the Company: ***10 176 018 201 (Ten billion one hundred and seventy-six million and eighteen thousand two hundred and one) items.*** 2.13. Date of summarizing the results of exercising of the preemptive right of placed securities acquisition: ***December 27, 2016*** | | | |
| 3. Signature | | | |
| 3.1. Head of Department-   Corporate Secretary  ( authority from 11.02.2016 №45-16) | |  | E. N. Pavlova |
| (Signature) |  |
|  |  |
| 3.2. Date: December 30, 2016 | | Stamp here. |  |